PEEHIP FSA Change (7/15) 2I

ACTIVE MEMBERS ONLY

FLEXIBLE SPENDING ACCOUNT STATUS CHANGE

Public Education Employees' Health Insurance Plan
P. O. Box 302150 ◆ Montgomery, Alabama 36130-2150
334.517.7000 or 877.517.0020; Fax: 334.517.7001 or 877.517.0021
Website: <u>www.rsa-al.gov</u>



PEEHIP Subscriber Information							
Name must be entered as shown on your Social Security card.							
Social Security Number or PID Number	First Name		Middle Name/Initial	Last Na	ime		
Mailing Address		City	City			State	ZIP Code
Date of Birth	Home Phone			Work Phone		Email Address	
/			-				
Marital Status			_				
☐ Single ☐ N		Divorced		Legally Separated Widowed			
Reason for Status Change							
I certify that I have incurred the following change in status:							
☐ Marriage ☐ Dependent no longer in daycare (Dependent Care FSA only)							
☐ Marriage of dependent ☐ Significant change in medical benefits or premiums							
☐ Birth of a child ☐ Termination of spouse/dependent employment							
☐ Adoption of a child ☐ (Commencement of spouse/dependent employment			
☐ Legal custody of a child ☐ Taking leave under the Family and Medical Leave Act							Leave Act
☐ Divorce/annulment ☐				Medicare/Medicaid entitlement			
☐ Death of spouse/dependent ☐			Unpaid Leave of Absence				
☐ Dependent loss of coverage ☐ Short plan year							
Date qualifying event occurred (Required)							
Note: PEEHIP must be notified within 45 days of the occurrence of the qualifying event.							
Healthcare Flexible Spending Account Information							
Healthcare Flexible Spending Account Change Request: Cannot be less than the amount already payroll deducted or paid in reimbursements.							
☐ New Annual Election Amount \$							
Maximum amount cannot exceed \$2,550 and the minimum annual amount is \$120. New monthly contribution							
amount will be determined by dividing the remaining election amount by the total months remaining in this plan year.							
Stop Payroll Deductions							
Reimbursement Option Change can only be made by calling BCBS Flex at 800.213.7930.							
Dependent Care Flexible Spending Account Information							
Dependent Care Flexible Spending Account Change Requested: Cannot be less than the amount already payroll deducted or paid in reimbursements.							
New Annual Election Amount \$							
Maximum amount cannot exceed \$5,000 if single or married filing a joint return, \$2,500 if married filing separate returns.							
The minimum annual amount is \$120. New monthly contribution amount will be determined by dividing the remaining election amount by the total months remaining in this plan year.							
Stop Payroll Deductions							
PEEHIP Subscriber Certification							
I understand that Federal regulations prohibit me from changing the election I have made after the beginning of the plan year, except under special circumstances. I understand that the change in my benefit election must be necessary or appropriate as a result of the status change under the regulations issued by the Department of the Treasury. I hereby certify under penalties of perjury that the information furnished in this form is true and complete to the best of my knowledge.							
Employee Signature	Date Signed/						
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